Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Neue Aargauer Bank AG	UB\$ AG	
Name of Transferee	Name of Transferor	
Name and Address where notices	Court Claim # (if known): 59233	
to transferee should be sent:	Date Claim Filed: October 30, 2009	
Cravath, Swaine & Moore LLP	Amount of Claim:	
Mr. Richard Levin / Ms. Sophia Yoo 825 8th Avenue New York, NY 10019	Portion of Claim Transferred (see Schedule I): see Evidence of Transfer of Claim Form	
New Fork, NY 10019		
Phone: 212 325 1866	Phone:	
Last Four Digits of Acet #:	Last Four Digits of Acet. #:	
payments should be sent (if different from above):		
Phone:		
Last Four Digits of Acet #:		
I declare under penalty of perjury that the info the best of my knowledge and belief. By: Transferee Transferee's Agent	Date: October 29, 2014	

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, UBS AG ("<u>Transferor</u>") unconditionally and irrevocably transferred to NEUE AARGAUER BANK AG ("<u>Transferee</u>") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 59233) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "<u>Debtor</u>"). Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 22 day of October 2014.

UBS AG

Name: Matthias Mohos

Title: Associate Director

Name: Stephan Gfeller

Title: Associate Director

SCHEDULE 1

Lehman Programs Securities Related to Transferred Portion of Claim No. 59233:

ISIN	Court Claim #	Date Claim Filed	Issuer	Principal Amount/Nominal Amount/ Amount of Claim related to Security
CH0036891239	59233	October 30, 2009	Lehman Brothers Treasury BV	CHF 130'000.00 out of CHF 1'883'000.00
XS0323005610	59233	October 30, 2009	Lehman Brothers Securities NV	CHF 50'000.00 out of CHF 2'260'000.00